Club Campaign Fund
(U.S. Clubs Only)

Guidelines:

1) Purpose of fund must be charitable and must support literary, educational or charitable programs of the Club.
2) Currently 3% simple interest, as of August 1, 2008.
3) Fund must be established for a minimum of three (3) months before withdrawal may be processed.
4) Maximum fund balance is unlimited.
5) Minimum fund balance of $500 before a withdrawal may be requested.
6) Minimum withdrawal from fund is $500.
7) Withdrawals are requested in writing by the Club Campaign contact person. The principal is paid out first before the interest.
8) To meet auditors’ requirements, request for withdrawal must be in writing and match the charitable purpose for which the fund was established.
9) This campaign is separate from all Optimist International Foundation programs and no prior contributions may be attributed to the Club Campaign Fund.
10) Contributions must be designated by the Donor on check or attached paperwork for the Club Campaign Fund at the time of remittance.
11) Please make check payable to Optimist International Foundation.
12) The funds are restricted for Club’s Campaign Fund only.
13) No individual or Club recognition is given for Club Campaign gifts.

Advantages to Club:

1) Contributors can make tax-deductible gifts to Optimist International Foundation designated for local Club projects and programs.
2) Quarterly report from Optimist International Foundation.
3) Means to accumulate funds for a special program or project.
4) Means to attract funds from outside of membership.

Advantages to Optimist International Foundation:

1) A way to assist Clubs in obtaining tax-deductible donations to support local projects and programs.

Direct any questions to:
Optimist International Foundation
4494 Lindell Blvd.
St. Louis, MO 63108-2498
314-371-6000
800-500-8130
Fax 314-535-7436
E-Mail shenita.taylor@oifoundation.org

Rev. 8-6-08
Club Campaign Fund  (Information Sheet)

Date: _________________________
Name of Campaign Fund: __________________________________

Charitable Purpose of Fund:  __________________________________________
____________________________________________________________________
____________________________________________________________________

Name of Optimist Club: ________________________________________________
Club Number: _______________________

Club Campaign Contact Information
(Note: only this individual is authorized to withdraw funds. In the event your Club
contact person changes, you must notify us in writing of the new contact name,
address, etc…)

Name:  ________________________________________________
Address: ________________________________________________
Street  ________________________________________________
City, State ________________________________________________
Zip Code ______________

Phone:  ________________________________________________
Residence ______________
Business ______________
Fax ______________

E-mail:  ________________________________________________

Approved:
____________________________________________   _______________________
Signature of Club President or Secretary/Treasurer   Printed name ______________
Title __________________________
Date __________________________

OIF Office Use Only:
Reviewed by:
__________________________________________ Date ______________
Staff Member __________________________ Date ______________

Staff Member __________________________ Date ______________

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